



Ziegler California Finance Experience

Together we are making a continued commitment to senior living excellence through education and comprehensive, innovative financial services

ESKATON Eskaton Properties, Inc. Obligated Group Carmichael, California Fixed Rate New Money / Refunding SEPTEMBER 2024 \$82,895,000	 Leadership for a new age™ PRS California Obligated Group Davis, California Fixed Rate Expansion / Refinancing OCTOBER 2024 \$112,215,000	 Sold a 3,250-Bed/Unit IL/AL/MC/SNF, 16-Community Portfolio Across 6 States PACIFICA COMPANIES \$183,000,000 SELL-SIDE ADVISOR	 ARARAT HOME OF LOS ANGELES, INC. LIFE PLAN COMMUNITIES Ararat Home of Los Angeles Mission Hills, California Fixed Insured New Money OCTOBER 2023 \$10,915,000	ESKATON Transforming the Aging Experience Sold a 3-Community SNF Portfolio California \$35,640,000 SELL-SIDE ADVISOR	Aldersly LIFE IN BLOOM Aldersly San Rafael, California Fixed Insured Expansion JUNE 2023 \$61,300,000
 A KENDAL AFFILIATE Kendal at Ventura (Enso Verde™) Simi Valley, California Revenue Bond Anticipation Notes FEBRUARY 2023 \$29,000,000	 Bethany Home Ripon, California Fixed Insured Expansion JANUARY 2023 \$49,560,000	 Carmel Valley Manor Carmel, California Fixed Insured New Money / Refunding AUGUST 2022 \$36,035,000	ESKATON Transforming the Aging Experience Eskaton Properties, Inc. Obligated Group Carmichael, California Bank Placement Refunding AUGUST 2022 \$24,209,000	 MT SAN ANTONIO GARDENS Mt. San Antonio Gardens Pomona, California Fixed Rate New Money FEBRUARY 2022 \$43,780,000	 The Redwoods Mill Valley, California Refunding Fixed Insured FEBRUARY 2022 \$23,550,000
human good HumanGood National Obligated Group Pleasanton, California Bank Placement / Cinderella OCTOBER 2020 \$125,000,000	 A KENDAL AFFILIATE Enso Village (a Kendal Affiliate) Healdsburg, California New Community MAY 2021 \$297,030,000	human good HumanGood California Obligated Group Pleasanton, California Taxable Term Loan New Money / Refunding OCTOBER 2020 \$114,000,000	 A KENDAL AFFILIATE Enso Village (a Kendal Affiliate) Healdsburg, California Private Placement Bond Anticipation Notes SEPTEMBER 2020 / OCTOBER 2019 \$24,055,000	 HILLCREST BRETHREN HILLCREST HOMES Brethren Hillcrest Homes La Verne, California Bank Direct Purchase New Money / Refunding JULY 2020 \$42,610,000	human good HumanGood California Obligated Group Pleasanton, California New Money Refunding Fixed Rate Corporate Taxable Bonds JULY 2019 \$167,315,000

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